May 20, 2024

INTERNAL REVENUE SERVICE

INFORMATION RETURNS BRANCH

230 MURALL DRIVE, MAIL STOP 4360

KEARNEYSVILLE, WV 25430

# Statement of Combined Filing – Rev. Proc. 99-50

To Whom it May Concern,

Successor Name has acquired Predecessor Name due to a merger, and Successor Name will use the combined reporting procedure, under Rev. Proc. 99-50, to report the following forms for Predecessor Name for Tax Year XXXX:

* 1099-R
* 1099-Q
* 1099-SA
* 5498
* 5498-ESA
* 5498-SA

**Predecessor:**

Predecessor Name

ADDRESS LINE 1

ADDRESS LINE 2

CITY, STATE ZIP

EIN: EIN

Contact: Contact Person’s Name, Telephone Number

Form 1099-R Federal Income Tax Withheld Total: $XXXX.XX

**Successor:**

Successor Name

ADDRESS LINE 1

ADDRESS LINE 2

CITY, STATE ZIP

EIN: EIN

Contact: Contact Person’s Name, Telephone Number

Form 1099-R Federal Income Tax Withheld Total: $XXXX.XX

Regards,

Successor Name