We, ENTER SURVIVING FIN ORG NAME, acknowledge that due to our recent merger with ENTER MERGING FIN ORG NAME, an amendment must be provided to all account owners whose IRAs, HSAs, and/or Coverdell ESAs are merging into our financial organization.

We confirm that this amendment was completed by our financial organization on ENTER DATE AMENDMENTS WERE MAILED, and the effective date indicated on the cover letter of this mailing was ENTER EFFECTIVE DATE INDICATED ON COVER LETTER.

**We,** ENTER SURVIVING FIN ORG NAME**,** hereby agree to hold harmless and indemnify Superior IRA & HSA® from any and all claims, liabilities, damages, and expenses (including legal fees) that may arise from our decision to complete the amendment mailing in-house, and we authorize Superior IRA & HSA to rely on the dates outlined above to process any beneficiary claims for our organization, if applicable per our contractual agreement.

Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Title: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_